

**ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008**  
**For Fiscal Year End August 31, 2021**

**Information Related to the Political Subdivision**

|   |                              |   |
|---|------------------------------|---|
| <b>Political Subdivision</b>  | <b>Name</b>                  | Parker County Junior College District/Weatherford College |
| <b>Political Subdivision</b>  | <b>Type</b>                  | Community/Junior College District                         |
| <b>If you answered "Other" to #2</b>  | <b>Specify Here</b>          |   |
| <b>Political Subdivision Physical Address</b>                                     | <b>Address line 1</b>        | 225 College Park Drive                                    |
|   | <b>Address line 2</b>        |   |
|   | <b>City</b>                  | Weatherford   |
|   | <b>County</b>                | Parker County   |
|   | <b>Zip code</b>              | 76086   |
| <b>Political Subdivision Mailing Address (if different from physical address)</b> | <b>Address line 1</b>        |   |
|   | <b>Address line 2</b>        |   |
|   | <b>City</b>                  |   |
|   | <b>County</b>                |   |
| <b>Political Subdivision</b>  | <b>Main Telephone Number</b> | 817-594-5471  |
| <b>Political Subdivision</b>  | <b>Main Email Address</b>    | <a href="https://www.wc.edu/">https://www.wc.edu/</a>     |
| <b>Political Subdivision</b>  | <b>Most Recent FYE</b>       | August 31, 2021   |

**Contact Information for the Person Submitting This Report**

|                              |              |                          |
|------------------------------|--------------|--------------------------|
| <b>Political Subdivision</b> | <b>Name</b>  | Dr. Andra K. Cantrell    |
| <b>Political Subdivision</b> | <b>Title</b> | Executive Vice President |
| <b>Political Subdivision</b> | <b>Email</b> | 817-598-6260             |
| <b>Political Subdivision</b> | <b>Phone</b> | acantrell@wc.edu         |

**PARKER COUNTY JUNIOR COLLEGE DISTRICT**  
**ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008**  
**For Fiscal Year End August 31, 2021**

**Summary of Total Debt Obligations**

**Total Debt Secured By Ad Valorem Taxes and Revenue**

|   |                      |
|---|----------------------|
| <b>Total Principal Issued (of Outstanding Issues)</b> | <b>\$ 41,225,000</b> |
| <b>Total Principal Remaining Outstanding</b>          | <b>\$ 34,425,000</b> |
| <b>Total Debt Service Required</b>                    | <b>\$ 52,532,215</b> |

**Total Debt Secured by Ad Valorem Taxation**

|  |                     |
|--|---------------------|
| <b>Total Principal Issued (of Outstanding Issues)</b>                              | <b>\$ 6,305,000</b> |
| <b>Total Principal Issued (of Outstanding Issues) Per Capita</b>                   | <b>\$ 43</b>        |
| <b>Total Principal Remaining Outstanding</b>                                       | <b>\$ 2,315,000</b> |
| <b>Total Principal Remaining Outstanding Per Capita</b>                            | <b>\$ 16</b>        |
| <b>Total Debt Service Required</b>   | <b>\$ 2,711,502</b> |
| <b>Total Debt Service Required Per Capita</b>                                      | <b>\$ 18</b>        |
| <b>Authorized But Unissued Debt</b>  | <b>\$ -</b>         |
| <b>Total Principal Remaining Outstanding and Unissued Authorization</b>            | <b>\$ 2,315,000</b> |
| <b>Total Principal Remaining Outstanding and Unissued Authorization Per Capita</b> | <b>\$ 16</b>        |

|                                  |                |
|----------------------------------|----------------|
| <b>2020 Population Estimate*</b> | <b>148,222</b> |
|----------------------------------|----------------|

*\*Source: U.S. Census Bureau, QuickFacts*

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| Issue                      | Principal Issued | Principal Outstanding | Debt Service to Maturity | Final Maturity Date | Secured by Ad Valorem Taxes? | Bond Proceeds Received <sup>(1)</sup> | Bond Proceeds Spent | Bond Proceeds Unspent | Use of Proceeds <sup>(2)</sup> | Current Credit Ratings |     |       |                                 | Optional              |           |
|----------------------------|------------------|-----------------------|--------------------------|---------------------|------------------------------|---------------------------------------|---------------------|-----------------------|--------------------------------|------------------------|-----|-------|---------------------------------|-----------------------|-----------|
|                            |                  |                       |                          |                     |                              |                                       |                     |                       |                                | Moody's                | S&P | Fitch | Other Rating(s) (if applicable) | Other Ratings Sources | Repayment |
|                            |                  |                       |                          |                     |                              |                                       |                     |                       |                                |                        |     |       |                                 |                       | Source    |
| Mtc Tax Notes Ser 2011     | \$3,045,000      | \$1,735,000           | \$2,114,102              | 1-Aug-30            | Yes                          | \$3,000,000                           | \$3,000,000         | \$0                   | Ed Facilities                  | NR                     | NR  | NR    | NR                              |                       |           |
| Ltd Tax Ref Bds Ser 2016   | \$3,260,000      | \$580,000             | \$597,400                | 1-Aug-22            | Yes                          | \$3,365,236                           | \$3,365,236         | \$0                   | Refunding                      | NR                     | AA  | NR    | NR                              |                       |           |
| Cons Fund Rev Bds Ser 2012 | \$7,980,000      | \$5,170,000           | \$6,605,100              | 1-Aug-33            | No                           | \$9,075,824                           | \$9,075,824         | \$0                   | Housing Facilities             | NR                     | A+  | NR    | AA                              | AGM                   | Revenues  |
| Cons Fund Rev Bds Ser 2021 | \$26,940,000     | \$26,940,000          | \$43,215,613             | 1-Aug-50            | No                           | \$29,505,000                          | \$15,574,319        | \$13,930,681          | Ed Facilities                  | NR                     | A+  | NR    | AA                              | AGM                   | Revenues  |

<sup>(1)</sup> Bond Proceeds Received includes amount deposited to construction fund in the case of new money or amount deposited to the escrow account in the case of a refunding.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.